#### Special Meeting

Rating and Ranking May 31, 2018

March 2017

### **SESSION GOALS**

Increase familiarity with HUD Universal Tool

- Build awareness of data sources for 2018
- Respond to Community Input received in April and May
- Outline next steps in process
- Identify critical questions

## <u>MATERIALS</u>

HUD Universal Tool\*
Input from the Community\*
2017 Community Standards\*
Aggregate APRs by Project Type\*
Appeals information

\* Distributed electronically in advance

## ABOUT the HUD TOOL

- Created by HUD
- One tool for all project types
- Multiple tabs fit into 5 categories
  - (1) Instructions
  - (2) Data
  - (3) Threshold items in order for the project to be eligible to be scored
  - (4) Scoring / Rating elements
  - (5) Results

## LIST TOOL TABS

- Instructions and Procedures
- Summary of the spreadsheets and data in them
- Raw HIC Data directly from the HUD HDX system
- Projects to be Reviewed HDX data & 2017 award updates
- Customized Rating Criteria Local adjustments to HUD Criteria
- *Renewal and Expansion Project Threshold* Minimum requirements to be scored
- Renewal and Expansion Project Rating Tools Details of benchmarks etc.
- New Project Threshold Minimum requirements to apply and to be scored.
- New Project Rating Tool Details of benchmarks etc.
- Rating Results Summary of Scores.
- Funding Ceilings and Priorities Set caps or priorities for funding.
- Funding Analysis and Ranking list of projects in rank order with funding after adjustments for priorities

#### **FOCUS on KEY TABS**

- Renewal & Expansion Project Thresholds *Minimum requirements to be scored*
- Renewal & Expansion Project Rating Tools *Details of benchmarks, etc.*
- New Project Threshold \* Minimum requirements to be scored
- New Project Rating Tool \* Details of benchmarks etc.
- Rating Results Summary of Scores

\*New Project information subject to change upon release of HUD NOFA

#### **NOTES FOR KEY TABS**

- Project Thresholds HUD has 11 threshold items in order to be scored
- Project Rating Tools HUD Tool has 13 criteria
- Rating Results Manual adjustment (HMIS, CES, LTOY)
- Meet Data- Driven Benchmarks Clean up HMIS / APR data now

## MAIN DATA SOURCES

- Selected Annual Project Performance Data -HMIS
- Housing Inventory Data HDX
- Grant Inventory Worksheet HUD
- System Performance Reports -HDX
- System-wide / Regional data

### **EXAMPLE – DATA ELEMENT**

#### Follow one data item across sources: Exit to PH

TH Aggregate APR (system-wide performance)

5.a.1 Total clients = 1637 5.a.8 Number Stayers = 328 5.a.5 Number of Leavers = 711

22.a.1 Number Leavers LOS < 180 days = 520 of 711 = 73.2%

22.b Median LOS, Leavers = 172 days Median LOS, Stayers = 156 days

23.a. Exit to PH after 90 days> = 570 of 711 = 23.a. + 23.b Exit to PH All clients = 570 + 234 = Compare Project Level Data to the medians

Systems Performance = Metric 7.b.1= 43% \*includes ES

## **EXAMPLE – Continued**

Follow one data item across sources: Exit to PH

Project Level Performance Report Metric 8 Project zz (not CoC funded) Number clients exited 317 Number exited to PH 168 % Exit to PH =53%

### **EXAMPLE RESULTS**

Project ZZ (Not currently funded)	2017 Standards	Overall System Performance	HUD Tool Minimum (current)
53% Exit to PH	TH = 64% exit to PH	43% exit to PH	TH = 90% exit to PH
R & R Data Review		For Only CoC currently Funded TH aggregate performance Past 2 years = 81% + 90%	

## **Rating and Ranking - Next Steps**

Next two weeks:

 Opportunity to update HMIS data prior to project level APR run

Note areas with data missing – income, mainstream resources

- Aggregate local performance data being reviewed to set 2018 benchmarks
- Release of 2018 benchmarks
- Initiate pre-NOFA actions SAMS, DUNS, SPOC

## <u>COMMUNITY INPUT</u>

- Initial Response Distributed
- Continuing Review of Community Input
- Reconsider additional local criteria reduce local / overlapping HUD items (eg. project cost / total project cost)
  - *project vs. system-level assessment* (eg. bed utilization)
- Appeals Process

## **ADDITIONAL STEPS**

June - July

Review Additional Data
 2017 Scoring Results
 Subregional Data

• Issue Request for Intent to Renew

• Board Advisory Report

# **Identify Critical Questions**

