Special Meeting

Rating and Ranking
May 31, 2018

March 2017
SESSION GOALS

- Increase familiarity with HUD Universal Tool
- Build awareness of data sources for 2018
- Respond to Community Input received in April and May
- Outline next steps in process
- Identify critical questions
MATERIALS

- HUD Universal Tool*
- Input from the Community*
- 2017 Community Standards*
- Aggregate APRs by Project Type*
- Appeals information

* Distributed electronically in advance
About the HUD tool

- Created by HUD
- One tool for all project types
- Multiple tabs fit into 5 categories
  1. Instructions
  2. Data
  3. Threshold items in order for the project to be eligible to be scored
  4. Scoring / Rating elements
  5. Results
LIST TOOL TABS

- Instructions and Procedures
- Summary of the spreadsheets and data in them
- Raw HIC Data - directly from the HUD HDX system
- Projects to be Reviewed - HDX data & 2017 award updates
- Customized Rating Criteria - Local adjustments to HUD Criteria
- Renewal and Expansion Project Threshold - Minimum requirements to be scored
- Renewal and Expansion Project Rating Tools - Details of benchmarks etc.
- New Project Threshold - Minimum requirements to apply and to be scored
- New Project Rating Tool - Details of benchmarks etc.
- Rating Results - Summary of Scores
- Funding Ceilings and Priorities - Set caps or priorities for funding
- Funding Analysis and Ranking - list of projects in rank order with funding after adjustments for priorities
FOCUS on KEY TABS

- Renewal & Expansion Project Thresholds – Minimum requirements to be scored

- Renewal & Expansion Project Rating Tools – Details of benchmarks, etc.

- New Project Threshold * - Minimum requirements to be scored

- New Project Rating Tool * – Details of benchmarks etc.

- Rating Results
  Summary of Scores

*New Project information subject to change upon release of HUD NOFA
NOTES FOR KEY TABS

- **Project Thresholds**
  HUD has 11 threshold items in order to be scored

- **Project Rating Tools**
  HUD Tool has 13 criteria

- **Rating Results**
  Manual adjustment (HMIS, CES, LTOY)

- **Meet Data-Driven Benchmarks**
  Clean up HMIS/APR data now
MAIN DATA SOURCES

- Selected Annual Project Performance Data - HMIS
- Housing Inventory Data - HDX
- Grant Inventory Worksheet - HUD
- System Performance Reports - HDX
- System-wide / Regional data
EXAMPLE - DATA ELEMENT

**Follow one data item across sources: Exit to PH**
- Aggregate APR (system-wide performance)

  5.a.1 Total clients = 1637
  5.a.8 Number Stayers = 328
  5.a.5 Number of Leavers = 711

  22.a.1 Number Leavers LOS < 180 days = 520 of 711 = 73.2%

  22.b Median LOS, Leavers = 172 days
  Median LOS, Stayers = 156 days

  23.a. Exit to PH after 90 days = 570 of 711 =
  23.a. + 23.b Exit to PH All clients = 570 + 234 =
  Compare Project Level Data to the medians

  Systems Performance = Metric 7.b.1 = 43%
  *includes ES
EXAMPLE - Continued

Follow one data item across sources: Exit to PH

Project Level Performance Report Metric 8
Project zz (not CoC funded)
Number clients exited 317
Number exited to PH 168
% Exit to PH = 53%
### EXAMPLE RESULTS

<table>
<thead>
<tr>
<th>Project ZZ (Not currently funded)</th>
<th>2017 Standards</th>
<th>Overall System Performance</th>
<th>HUD Tool Minimum (current)</th>
</tr>
</thead>
<tbody>
<tr>
<td>53% Exit to PH</td>
<td>TH = 64% exit to PH</td>
<td>43% exit to PH</td>
<td>TH = 90% exit to PH</td>
</tr>
<tr>
<td>R &amp; R Data Review</td>
<td>For Only CoC currently Funded TH aggregate performance Past 2 years = 81% + 90%</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Rating and Ranking - Next Steps

Next two weeks:
- Opportunity to update HMIS data prior to project level APR run
  Note areas with data missing – income, mainstream resources
- Aggregate local performance data being reviewed to set 2018 benchmarks
- Release of 2018 benchmarks
- Initiate pre-NOFA actions
  SAMS, DUNS, SPOC
COMMUNITY INPUT

- Initial Response Distributed
- Continuing Review of Community Input
- Reconsider additional local criteria
  reduce local / overlapping HUD items
  (eg. project cost / total project cost)
  project vs. system-level assessment
  (eg. bed utilization)
- Appeals Process
ADDITIONAL STEPS

June - July
- Review Additional Data
  2017 Scoring Results
  Subregional Data
- Issue Request for Intent to Renew
- Board Advisory Report
Identify Critical Questions
THANK YOU!