### San Diego Continuum of Care Street Outreach Standards

Version 3, May 20, 2021: Section 14.3 was updated to clarify timelines for re-engagement and Section 14.4 was added to specifically state that outreach contacts must be recorded in the Homeless Management Information System at least every 90 days

#### **TABLE OF CONTENTS**

1.	APPLICABILITY OF THE STANDARDS & THE ROLE OF FUNDER	1
2.	TAKING DIRECTION IN THE COORDINATION AND DELIVERY OF STREET OUTREACH SERVICES	2
3.	DEFINING STREET OUTREACH	3
4.	PROFESSIONAL TRAINING AND ETHICS	4
5.	ACKNOWLEDGING THE RISKS THAT COME WITH THE WORK & PERSONAL SAFETY	7
6.	SERVICE ORIENTATION	8
7.	OPERATIONAL DOCUMENTATION	10
8.	INTERFACE WITH LAW ENFORCEMENT	10
9.	STRUCTURED ENGAGEMENT	11
10.	INCLEMENT WEATHER OR OTHER EMERGENCIES	12
11.	PROVISION OF GOODS	13
12.	INTERFACE WITH OTHER SERVICE PROVIDERS & GOVERNMENT ENTITIES	13
13.	PREVIOUSLY UNKNOWN UNSHELTERED PERSONS	14
14.	STAYING CONNECTED TO EXISTING UNSHELTERED PERSONS	15
15.	THE INTERFACE WITH COORDINATED ENTRY	16
16.	MAINTAINING A HOUSING FOCUS	16
17.	GEOGRAPHIC COVERAGE & OVERLAP	17
18.	HOURS OF SERVICES	17
19.	TRANSPORTATION	18
20.	PROVISION OF INFORMATION	18
21.	CONSENT	19
22.	CONFIDENTIALITY	19
23.	RECORD KEEPING	20
24.	CASE CONFERENCING	20
25.	WARM HANDOFFS	21
26.	GRIEVANCES	21
27.	EQUIPMENT	21
28.	ENCOUNTERING A HOMELESS INDIVIDUAL IN DISTRESS	21
29.	ENCOUNTERING A HOMELESS INDIVIDUAL WHO IS DECEASED	22
30.	ENCOUNTERING A HOMELESS INDIVIDUAL DURING NON-WORK HOURS	
31.	RESPONDING TO ENCAMPMENTS	
32.	SERVICE RESTRICTIONS	
33.	ENGAGEMENT ON PUBLIC PROPERTY AND PRIVATE PROPERTY	24
34.	COORDINATING WITH HEALTH-FOCUSED ACTIVITIES SERVING UNSHELTERED PERSONS	25

35.	PARTICIPATION IN COLLABORATION AND MEETINGS	25
36.	MONITORING	26
37.	AMENDING STREET OUTREACH STANDARDS	26

OrgCode Consulting, Inc. under contract to the Regional Task Force on the Homeless, facilitated the creation of the standards with input from the County of San Diego, the City of San Diego, the San Diego Housing Commission, the Regional Task Force on the Homeless, and frontline street outreach providers and their supervisors from across the Continuum of Care.

### San Diego Continuum of Care Street Outreach Standards

- Applicability of the Standards & The Role of Funder
- 1.1. These standards apply to non-law enforcement personnel (non-profit street outreach providers/publicly funded social services staff) conducting street outreach throughout the San Diego Continuum of Care and funded through any or all of the following:
  - The City of San Diego
  - The County of San Diego
  - The San Diego Housing Commission
  - The Regional Task Force on the Homeless
- 1.2. Street outreach providers are guided by their contractual obligations with their funder. Among other criteria, the contracts inform the approach to be used for street outreach, the activities to be performed with the funding, activities that are not permitted with the available funding, hours of service, area(s) to be served, and service targets.

- 1.3. Funders provide monitoring and oversight to their investment in street outreach services. Each service provider is responsible for meeting the expectations of their funder to allow for future investment in street outreach activities.
- 1.4. The Regional Task Force on the Homeless, the County of San Diego, the City of San Diego, and the San Diego Housing Commission share a commitment to these standards for all of the street outreach work funded by the four entities. Organizations funded by any or all of these four entities are expected to abide by the standards unless the street outreach contract specifically indicates otherwise.
- 1.5. Cities and funders throughout the Continuum of Care are encouraged to adopt and enforce these standards to create a consistent approach in conducting outreach to unsheltered persons throughout the region.

- Taking Direction in the Coordination and Delivery of Street Outreach Services
- 2.1. The Regional Task Force on the Homeless is responsible for providing a system coordinator for all outreach activities across the entire San Diego Continuum of Care.
- 2.2. The Regional Task Force on the Homeless shall work with the County of San Diego to identify an entity responsible for providing regional coordination for North, East and South parts of the San Diego Continuum of Care. The City of San Diego/San Diego Housing Commission is responsible for providing a regional coordinator for the city/central part of the San Diego Continuum of Care.
- 2.3. The Regional Task Force on the Homeless is responsible for policy establishing direction related to serving unsheltered persons. The Regional Task Force, together with the Housing Commission, County and City

- provide funding to organizations to engage in street outreach activities to fulfill that policy direction. Street outreach policy and action in San Diego City and County shall be developed and/or amended through a collaborative process between the major funders, regional coordination entities, and the Regional Task Force on the Homeless to ensure effective alignment and leveraging resources across the region that supports consistent, system-wide best practice in outreach provision.
- 2.4. Street outreach staff take direction from their employer only. An organization that provides street outreach services be may contractually obligated to take direction from, and/or respond to requests for action or information by their regional coordinator or the system coordinator. The organization is responsible for directing their staff to take appropriate action based upon the request from a coordinator.
- 2.5. regional coordinator may request that a street outreach team respond to a particular person or group of persons who are unsheltered. Unless otherwise specified or operationally imperative, such requests shall be made to the supervisor of the ΑII street outreach team.

reasonable measures shall be taken by the street outreach staff to respond to those requests within three business days, so long as it does not interfere with the ability of the street outreach staff to spend 50% or more of their time with known unsheltered persons that they are actively assisting towards the goal of housing. The supervisor or their designate shall report back anv necessarv information to the coordinator on the outcome of the request within one business day of the response to the unsheltered person(s).

- 2.6. Any details about the unsheltered person(s) or the activities undertaken with them can only be communicated to a coordinator when appropriate consent is in place from that specific person. Otherwise, the only information to be relayed to the coordinator is whether or not the request to respond was fulfilled or not.
- 2.7. A coordinator and/or monitor for the funder may be directly involved in accompanying street outreach teams and providing, observing or monitoring street outreach services.

2.8. The regional coordinators are responsible for ensuring appropriate street outreach coverage and reducing duplication of service. Changes to geographic areas served, hours of service, street outreach activities and/or information exchange may be requested and contracts may be amended by funders to reflect those changes.

### 3. Defining Street Outreach

- 3.1. Street outreach often begins with an initial encounter to engage an unsheltered person to understand their situation and environment. Unless immediate resolution is possible, the definition of street outreach provided in 3.2 applies.
- 3.2. Street outreach, as per the Policy Guidelines for Regional Response Addressing Unsheltered for Homelessness and Encampments Throughout San Diego County, is defined as, "a professional homeless services intervention focuses that primarily on supporting individuals with accessing permanent or temporary by building trusting housing relationships and ongoing rapport. Street outreach seeks to engage individuals living unsheltered in a culturally competent and trauma

informed manner, provide links to mainstream services, and use diversion and problem-solving techniques to connect people with safe housing options whenever possible. The primary and ultimate goal of street outreach is to find affordable housing for each individual, with access to voluntary wraparound services needed to stav healthy, including employment. substance use treatment and mental health care. While this is ideally accomplished quickly, outreach often requires time and interactions individuals experiencing unsheltered homelessness therefore should not be seen as one-time engagements. Rather, each interaction should be seen as an opportunity for outreach staff to build a relationship and help people work toward making a connection to housing services. Key to the success of outreach and engagement efforts is regular follow-up and building trust with individuals through interactions, regular including learning about the individuals' network current social and supports."

3.3. Street outreach is a critical and necessary service to people experiencing unsheltered homelessness within the San Diego

Continuum of Care. Street outreach is an essential part of the system of care.

## 4. Professional Training and Ethics

- 4.1. **Funders** of street outreach activities, named in 1.1, are responsible for coordinating, offering, making available and/or providing funding for training to meet these standards. Funders will ensure training is provided by with expertise trainers practical experience. Employers of street outreach staff are responsible for ensuring their staff attend, participate in, complete the necessary training, as well as keeping a record of all street outreach training that is completed by each street outreach staff that is employed by their agency. Funded organizations may provide the training to their own staff "in house", subject to approval from their funder.
- 4.2. Cultural competency training shall be completed within six months of starting employment as a street outreach staff, unless completed within the past two years, and shall be refreshed once every three years thereafter.

- 4.3. Training documentation, on including case notes, and the use of HMIS (Clarity), especially as it pertains to street outreach and Coordinated Entry, shall completed within the first month of starting employment as a street outreach staff and shall refreshed once every three years thereafter, or sooner if there are substantial changes documentation standards or the expected use of HMIS.
- 4.4. Motivational interviewing training shall be completed within six months of starting employment as a street outreach staff, unless completed within the past two years, and shall be refreshed once every three years thereafter.
- 4.5. Assertive engagement training shall be completed within six months of starting employment as a street outreach staff, unless completed within the past two years, and shall be refreshed once every three years thereafter.
- 4.6. Trauma-informed care training shall be completed within six months of starting employment as a street outreach staff, unless completed within the past two years, and shall be refreshed once every three years thereafter.

- 4.7. Harm reduction training shall be completed within six months of starting employment as a street outreach staff, unless completed within the past two years, and shall be refreshed once every three years thereafter.
- 4.8. First aid and CPR shall be completed within three months of starting employment as a street outreach staff unless current certification is already in place, and shall be refreshed as necessary to ensure street outreach staff maintain certification.
- 4.9. Training on substance use disorders shall be completed within six months of starting employment as a street outreach staff, unless completed within the past two years, and shall be refreshed once every three years thereafter.
- 4.10. Training on overdose response and the administration of NarCan shall be completed within three months of starting as street outreach staff, unless completed within the past two years, and refreshed once every three years thereafter.

- 4.11. Mental health first aid training shall be completed within six months of starting employment as a street outreach staff, unless completed within the past two years, and refreshed once every three years thereafter.
- 4.12. Training on mental health recovery shall be completed within six months of starting employment as a street outreach staff, unless completed within the past two years, and shall be refreshed once every three years thereafter.
- 4.13. Training on self-care and vicarious trauma shall be completed within six months of starting employment as a street outreach staff, unless completed within the past two years, and shall be refreshed once every three years thereafter.
- 4.14. Training on professional boundaries shall be completed within three months of starting employment as a street outreach staff, unless completed within the past two years, and shall be refreshed once every three years thereafter.

- 4.15. Training on the VI-SPDAT¹ and Coordinated Entry practices shall be completed within three months of starting employment as a street outreach staff, and shall be refreshed once every three years thereafter. If changes are made in San Diego's Coordinated Entry process, training will be provided on a more-timely basis to ensure compliance with local Coordinated Entry policies and procedures.
- 4.16. Training on street outreach staff safety shall be completed within the first month of starting employment as a street outreach staff, and refreshed once every three years thereafter.
- 4.17. Training on ethics and street outreach delivery shall be completed within three months of starting employment as a street outreach staff, and refreshed once every three years thereafter.
- 4.18. Training on effective goal-setting (SMARTER<sup>2</sup> goal setting) shall be completed within six months of starting employment as a street outreach staff, unless completed within the past two years, and refreshed once every three years thereafter.

<sup>&</sup>lt;sup>1</sup> In the event that the San Diego Continuum of Care changes triage or assessment tools, the new tool(s) shall apply.

<sup>&</sup>lt;sup>2</sup> SMARTER is an acronym for Specific Measurable Attainable Relevant Timely Evaluated and Revisited

- 4.19. Training on Mandated Reporting shall be completed within six months of starting employment as a street outreach staff, unless completed within the past two years, and refreshed once every three years thereafter.
- 4.20. Training on the Policy Guidelines for Regional Response for Addressing Unsheltered Homelessness and Encampments Throughout San Diego County shall be completed by supervisors and street outreach frontline staff within three months of starting employment, unless completed in the past two years, and shall be refreshed every three years thereafter, or sooner if there is an amendment to the Policy.
- 4.21. Until such time as all required training is completed, new(er) street outreach staff shall be paired with an experienced outreach staff that has completed the training, whenever operationally possible.

- 5. Acknowledging the Risks that Come with the Work& Personal Safety
- 5.1. Street outreach staff perform their work in community and may witness or encounter first hand risks that are inherent with serving people who are street involved and/or living outdoors. Street outreach staff are responsible for reducing the impacts of those risks whenever possible, as per their training, and supports provided by or through their employer. In rare instances, street outreach staff may refuse to engage in a location or with particular people that they deem to be too high-risk. These instances shall be reported to the supervisor of the street outreach In team. exceptional circumstances, the regional coordinator may request this information. and it shall be furnished.
- 5.2. staff Street outreach may encounter secondary or vicarious trauma as a result of performing the duties of the job. Street outreach staff are encouraged to engage in self-care, as per their training to the best of their ability, and process critical incidents appropriately with their employer and/or resources provided by their employer such **Employee** as

Assistance Program, and as outlined in contracts with funders.

- 5.3. Street outreach staff and their employer are responsible for promoting personal safety of street outreach staff and taking the necessary measures to decrease risks as is reasonable in the context of street outreach, as per their training on staff safety.
- 5.4. In the event of a real or perceived imminent risk, street outreach staff shall remove themselves from the real or perceived imminent risk. These instances shall be reported to and tracked by their supervisor. A coordinator may request this information, and it shall be furnished.
- 5.5. Street outreach staff shall inform their supervisor of their planned locations during their outreach shift, and shall update their supervisor, as appropriate, if there are deviations from the planned locations identified for the shift.
- 5.6. Street outreach staff should strive to conduct outreach without police escort whenever it is safe and appropriate to do so. This does not preclude street outreach staff from conducting service engagement activities with law enforcement's Homeless Outreach Teams when contracted or invited to do so.

#### 6. Service Orientation

- 6.1. There may be a perceived power differential between the street outreach staff and the unsheltered being served. person Street outreach staff shall be sensitive to this power imbalance in every exchange with an unsheltered person and work to ensure the potential power imbalance does not prevent or stall effectiveness of the engagement and subsequent services with the unsheltered person.
- 6.2. Empathy and compassion are for effective necessary engagement. The street outreach worker engages and supports unsheltered people not by seeing the relationship as one of healer and wounded, but as a relationship between equals. Street outreach workers shall be non-judgmental in encounter with each unsheltered person experiencing homelessness.
- 6.3. A person-centered and strength-based approach is encouraged for effective street outreach engagement and supports. Street outreach workers shall create service support plans based upon the specific needs and presenting issues of the unsheltered person and leverage the strengths of the

individual to help them create and take action on a plan to resolve their homelessness.

- 6.4. Trauma and its impacts widespread within the unsheltered homeless population, and as such, street outreach staff will employ a trauma-informed approach to all encounters, planning and action. The guiding principles of a traumainformed approach shall employed in the work of street outreach when encountering and supporting unsheltered persons.
- 6.5. Traumatic brain injury is frequently found within the homeless population, and as such, street outreach staff shall communicate with individuals in ways that use plain language, are clear and concise, and which appropriately articulate actions steps. Behaviors associated with traumatic brain injury may make it necessary for street outreach staff to amend their approach to engagement and planning appropriately.
- 6.6. Individuals served through street outreach will have a broad range of cognitive abilities for a variety of reasons, from developmental delays to traumatic brain injury. As such, street outreach staff shall employ diverse engagement and communication strategies to be as

effective as possible in these instances.

- 6.7. Mental health recovery shall be practiced by street outreach staff in their approach to supporting unsheltered persons. In particular, street outreach staff shall act to reduce stigma associated with mental illness and strive to connect individuals to appropriate mental health and community supports.
- 6.8. Harm reduction practices shall be supported by street outreach staff to help address risks and potential harms related to use of alcohol and other drugs and/or participation in sex work by unsheltered persons. When an outreach staff is prevented from distributing harm reduction supplies (e.g., condoms, clean needles, etc.) by their employer, thev shall be knowledgeable of where and how to access harm reduction supplies, and shall share this information with unsheltered persons appropriate. All street outreach staff shall be able to educate unsheltered person(s) on practices and strategies to reduce harm that do not require access to harm reduction supplies.
- 6.9. Progressive engagement customizes the level of support for an unsheltered individual based

upon their assets and strengths. The unsheltered person shall be provided ample opportunity to demonstrate what thev capable of doing on their own and empowered as such to do so. Increased supports are provided only when there is unwillingness or inability to perform tasks themselves that would expedite their exit from homelessness.

- 6.10. Choice is necessary for effective engagement, planning and action. Street outreach staff shall provide meaningful information to unsheltered persons to allow them to discern a course of action that makes the most sense to them, up to and including the reasonable characteristics of the housing they seek in order to exit homelessness.
- 6.11. Trust and rapport are necessary for effective engagement, and often are built over time. In developing trust and rapport, street outreach staff shall be sensitive to professional boundaries.

### Operational Documentation

- 7.1. For newly contacted unsheltered persons, street outreach staff shall ensure Universal Data Elements are recorded completely in the HMIS (Clarity) within business days of contact. If the contacted unsheltered newly person is unable to choose whether or not to give consent to share their data within the HMIS their profile may be privatized according to the HMIS privacy policy and done so in accordance with current **HMIS** privacy training(s).
- 7.2. For unsheltered persons who have previously enrolled in street outreach, staff shall ensure street outreach activities and project exits are recorded completely in HMIS within three business days, as per the HMIS training.

# 8. Interface with Law Enforcement

8.1. Except when required to do so through Mandated Reporting, street outreach staff shall never be the entity responsible for communicating or leading enforcement activities.

- 8.2. Whenever possible, street outreach staff shall be available to assist unsheltered homeless individuals in the event law enforcement engages in activities that dislodge the individual(s) from where they are staying, when notified by law enforcement in advance of enforcement activities. Efforts shall be made by street outreach staff to make referrals and help the individual connect to resources in the event of enforcement activities. Street outreach staff are present to assist the homeless individual(s) only, and are not engaged in any enforcement activities themselves.
- 8.3. When there is planned closure of an encampment, street outreach providers shall provide advanced intensive outreach efforts, and information provide to law enforcement on their efforts when consents are in place to do so, without providing personal identifying information to law enforcement.
- 8.4. When law enforcement's Homeless Outreach Team undertakes outreach and engagement activities they may request street outreach staff participate in those activities with them. Street outreach staff will participate when operationally

- available, and/or their participation will not jeopardize the relationship between the street outreach staff and the unsheltered person.
- 8.5. In some circumstances, street outreach staff may witness behavior or actions on the part of an unsheltered person that triggers a legal mandate to report the incident or information to law enforcement (e.g., human trafficking). Street outreach staff do SO promptly thoroughly in these instances, in accordance with training Mandated Reporting.

### 9. Structured Engagement

- 9.1. Street outreach staff shall preferably work in groups of two, but shall not have four or more outreach staff approach the same unsheltered person at the same time.
- 9.2. Except in limited circumstances, street outreach staff shall exit their vehicles to engage with unsheltered persons.
- 9.3. The structured engagement of street outreach staff shall occur outdoors in the majority of instances, especially with first time encounters with unsheltered

persons. Follow-up engagement with the unsheltered person may occur in sheltered locations as necessary but cannot be mandated or expected on the part of the street outreach staff, and shall not consume more than 25% of outreach hours in any given week.

- 9.4. Street outreach staff shall verbally identify themselves, the organization they work for, and the intention of their engagement in every encounter with an unsheltered person they have not previously engaged with during street outreach.
- 9.5. Participating in street outreach services is understood as voluntary. Street outreach workers shall seek and record consent (which can be verbal, but must be documented) to engage with unsheltered persons and their voluntary desire to engage with the street outreach workers.
- 9.6. In the event an unsheltered person does not wish to engage with street outreach staff, this shall be respected during the encounter. Street outreach workers shall make offers of service again in the future to that same person who previously declined service offers. Street outreach staff shall use their professional discretion in

determining the length of time between offers of service, but shall not exceed 7 calendar days whenever possible and circumstantially appropriate for the individual. The follow up outreach attempt does not need to be completed by the same outreach staff that was involved in the initial encounter.

9.7. The street outreach provider shall not employ any punitive measures to individuals who either refuse offers of services, or decide at a later date that they would like to receive services.

# 10. Inclement Weather or Other Emergencies

- 10.1. Notwithstanding the intentions for Structured Engagement outlined in Section 9, a funder and/or the Regional Task Force on the Homeless may become aware of impending inclement weather or other emergencies and may direct street outreach staff to suspend their Structured Engagement activities to focus on notifying unsheltered individuals of the impending weather event or other emergency.
- 10.2. In the event of an impending inclement weather situation or other emergency, street outreach

staff shall work with unsheltered persons to help them prepare for the event and/or access available emergency resources, if recommended by their regional coordinator.

#### 11. Provision of Goods

- 11.1. Street outreach staff must focus with unsheltered encounters persons on housing and accessing other resources in the community that may be of assistance in accessing and maintaining housing. During the course of these encounters, street outreach staff may choose to make hygiene kits, food, clothing, blankets, sleeping bags, harm reduction supplies, or other resources available. The provision of these materials shall never be the primary function of street outreach.
- 11.2. Street outreach staff are not obligated to make the provision of materials available under any circumstance.
- 11.3. The provision of goods should only be used to advance progress towards goals, including housing. Street outreach staff must discern in each instance where goods may be provided whether or not the provision of goods is enabling or creating a dependence.

# 12. Interface with Other Service Providers & Government Entities

- 12.1. Although scarce, shelter space remains an invaluable resource to make available to unsheltered persons whenever possible. Street outreach workers shall connect with the system coordinator during shift understand their to availability within shelters. On days when shelter space is available, the coordinator shall prioritize to whom the offer(s) of the shelter opportunity is made based the following hierarchical criteria:
  - 1 Vulnerabilities
  - 2 Priorities as established for Coordinated Entry
  - 3 Advanced notification by law enforcement to vacate a particular location
- 12.2. When geographically and operationally possible, street outreach staff shall leverage the resources and opportunities of the Housing Navigation Center and day centers when following up with a known unsheltered person.

- Benefits and income access are 12.3. often necessary to move from homelessness to housing. Street outreach staff shall assist individuals on their caseload in accessing and maintaining benefits and income, including accompanying individuals to Social Security and helping them navigate available resources, including employment programs.
- 12.4. Unsheltered individuals who are veterans shall have the opportunity to be referred to Veterans Affairs and/or other veteran-serving organizations if the individual so chooses and the individual is eligible.
- 12.5. Some unsheltered individuals use alcohol and/or other drugs. Others may be involved in other high-risk behavior such as sex work. Street outreach staff shall refer and connect unsheltered individuals to harm reduction resources when the individual is interested.
- 12.6. Securing identification is most often necessary for securing housing. As such, street outreach staff shall engage with appropriate entities with the unsheltered person to help them secure identification, when required.

## 13. Previously Unknown Unsheltered Persons

- 13.1. The majority of street outreach team time should be invested with unsheltered persons already known and to continue to advance the work of helping them achieve a solution to their homelessness. Therefore, less than 50% and ideally no more than 25% of street outreach team time each week shall be spent identifying unsheltered homeless persons who have not previously been connected to street outreach.
- 13.2. When previously unknown unsheltered persons are encountered, the street outreach staff shall engage in diversion and shall endeavor to problem-solve an alternative or rapid resolution to their homelessness. Contact and engagement information shall be recorded in HMIS, as per training provided.
- 13.3. In the event that immediate or rapid resolution to homelessness is not possible for the previously unknown unsheltered person, the street outreach staff shall share information on available services and make referrals to those services based upon the desire of the unsheltered person.

13.4. In the event rapid resolution to homelessness is not possible for the previously unknown unsheltered person, and when the unsheltered individual wishes to stav connected and receive outreach services, the street outreach staff shall complete an intake enrolling them in the street outreach program, including all required HMIS data, and a plan shall be created to guide when the next engagement will occur the between unsheltered homeless individual and the street outreach staff and the action steps that will be taken in subsequent encounters.

# 14. Staying Connected to Existing Unsheltered Persons

14.1. Each week, 50% or more, and ideally closer to 75% of street outreach team time shall be spent re-engaging and serving unsheltered individuals that were previously encountered by street outreach staff, and preferably already enrolled in street outreach in HMIS.

- 14.2. Each street outreach staff shall have a minimum of 10 unsheltered persons and a maximum of 25 unsheltered persons on their caseload at any given time. At least 60% of persons on their caseload must be persons actively working on activities or goals that directly assist the person in progressing toward housing, within or outside of Coordinated Entry.
- 14.3. In the event that the unsheltered person is hospitalized, provisionally incarcerated or accommodated for more than 30 days, that person shall be moved off the caseload. Should they reengage in the future and there is space on the caseload, the person can immediately be added back to the caseload. If the person is off the caseload and inactive for more than 90 days, they will need to be re-enrolled in the Street Outreach program in HMIS.
- 14.4. A minimum of one contact must be recorded in HMIS each 90-day period to be considered active in HMIS.
- 14.5. Each day the street outreach team shall be planned, documented and strategic in identifying which individuals will be re-engaged and the intended actions for each encounter.

- 14.6. Re-engagement activities shall be designed and implemented to assist the unsheltered person take steps from being unhoused to housed.
- 14.7. As part of the re-engagement activities with unsheltered persons, street outreach staff shall endeavor to verify chronic homeless status, whenever it is warranted.
- 14.8. As part of the re-engagement activities with unsheltered persons, in addition to verification of chronic homeless status where it is warranted, the street outreach staff shall take any and all actions to ensure the person is "document ready" to move into housing.

# 15. The Interface with Coordinated Entry

- 15.1. Street outreach staff shall ensure unsheltered persons are added to the CES By-Name List, if they are not already included on the list.
- 15.2. The street outreach staff shall complete all necessary documentation to refer an unsheltered person to Coordinated Entry if they are not already included on the CES By-Name List.

15.3. When an unsheltered person has been identified as a match for a vacancy through Coordinated Entry, street outreach staff shall assist in locating the individual as well as organizing and arranging transportation and connection to the housing opportunity.

# 16. Maintaining a Housing Focus

- 16.1. Street outreach engagement and support is anchored in the objective of helping the unsheltered person move from being unhoused to housed. A range of housing options, from institutional care to family reunification, roommates to independent living, should be discussed, offered and operationalized as appropriate.
- 16.2. Street outreach staff shall be knowledgeable of the housing process within and outside of Coordinated Entry. When housing options are explored independent of Coordinated Entry, the street outreach staff are required to support the unsheltered person in accessing housing when the unsheltered person has the personal means to do so. If there is a handoff to another organization

or another staff person within the same organization to do this part of the work, there should be a warm handoff. In these instances, street outreach staff shall still maintain direct contact with the unsheltered person.

- 16.3. When an unsheltered person does not desire or is ambivalent about housing, the street outreach staff shall respectfully be persistent and all available skills like use Motivational Interviewing and Assertive Engagement to support and assist the individual in considering housing.
- 16.4. Street outreach staff shall not coerce, force, bribe, trick or bargain with unsheltered persons to accept housing.
- 16.5. Once a person moves into housing and is no longer unsheltered, street outreach staff may followup, engage and support the person in transferring to Rapid ReHousing or Permanent Supportive Housing supports for a period no longer than six weeks from the time of the lease beginning. If the individual is housed outside of Coordinated Entry, the length of time shall still aim for six weeks, however, the length of time may be increased based upon the circumstances of the individual and the availability

of local resources. Coordinators may request information on the volume of people being supported that are housed, and may direct the street outreach staff to reduce or cease support services.

# 17. Geographic Coverage& Overlap

- 17.1. Street outreach staff shall ensure their contractually obligated service area receives outreach in its entirety at least once every two weeks, and subject to input from their regional coordinator.
- 17.2. When more than one street outreach team serves overlapping geographic areas, those teams shall coordinate to reduce duplication of service and share information and/or case conference as necessary.
- 17.3. The majority of time for street outreach staff within the geographic area shall be spent engaging with unsheltered persons outdoors.

#### 18. Hours of Services

18.1. Street outreach staff shall provide service within their contractually obligated hours.

- 18.2. When not specified by a particular contract, street outreach teams shall endeavor to provide outreach services at different times of the day including early morning and evening hours, and also to provide services on weekends when operationally possible.
- 18.3. In geographic areas served by multiple street outreach teams, those teams shall reasonably coordinate to provide the greatest amount of street outreach coverage each day and across multiple days of the week including weekends. If challenges in overlap or lack of coordination occur, the supervisor of the affected street outreach staff will report these challenges the regional coordinator so that the funders can coordinate with each other to address and resolve challenges for the teams quickly.

### 19. Transportation

19.1. Street outreach teams shall provide transportation directly to unsheltered persons when a referral is made to an organization or service not within reasonable walking proximity. That transportation will most often be accomplished through the street outreach agency vehicle, but in some circumstances may include

- 20. providing transportation, or accompanying the person as necessary, on public transit or private transportation like a taxi or Uber.
- 20.1. Prior to providing transportation to any unsheltered person in any circumstance, staff shall determine if it is appropriate to provide transportation based upon the individual's current state and safety considerations.

#### 21. Provision of Information

- 21.1. Street outreach staff are responsible for maintaining current knowledge of available resources to unsheltered persons within their specific coverage area, and across the county more generally.
- 21.2. Street outreach teams shall provide information on available resources in writing if requested by the unsheltered person.
- 21.3. Street outreach staff shall inform unsheltered persons of the 211 Community Information Exchange when relevant for ongoing knowledge of community resources and hours of services.

#### 22. Consent

- 22.1. Street outreach shall teams attempt to collect explicit consent to share data within HMIS from any unsheltered person they recording within serving and Until such consent is HMIS. obtained, street outreach teams will follow current HMIS policies and guidelines for how to correctly restrict client data within HMIS, as well as understanding how to make the data unrestricted once consent were to be obtained.
- 22.2. The organization for whom street outreach staff work, are responsible for maintaining records of consent to receive service, as well as any consents pertaining to the release and sharing of personal information.
- 22.3. Street outreach staff are responsible for ensuring HMIS consent is in place prior to entering data into HMIS, as per HMIS training.
- 22.4. Some unsheltered individuals encountered will not be cognitively well enough to provide consent. In those rare instances, street outreach staff shall work with professionals to have a capacity assessment completed on the person to determine their legal ability to provide consent for themselves. Funders may request the volume of instances where this occurs, and it shall be furnished.

### 23. Confidentiality

- 23.1. Street outreach staff shall confidentially maintain the identity of unsheltered all persons encountered through their professional efforts unless there is explicit consent to share that information with others. Where consent is in place, street outreach staff are encouraged to share necessary information with other parties that are instrumental in helping the person resolve their homelessness.
- 23.2. Electronic records of information shall be password protected to decrease the potential of a privacy breach.
- 23.3. Street outreach staff that make physical notes on paper related to their street outreach efforts shall ensure the papers remain confidential during and after work hours. If stored in a personal vehicle, these notes shall be in a locked box.

23.4. Information about an unsheltered person including, but not limited to, name, date of birth, Social Security Number, location, presenting issue(s), referrals, and action steps, shall not be divulged to any third party unless there is explicit consent to do so or a legal mandate to report.

### 24. Record Keeping

- 24.1. Street outreach staff are responsible for meeting their employer's requirements for record keeping, as well as all record keeping requirements identified in their funding contract.
- 24.2. Unsheltered persons receiving street outreach may request information regarding how to access information that is stored regarding outreach and used services. If the request is made, street outreach staff shall inform the unsheltered person which information is part of the record of an engagement and service, how that information is stored and protected, and how to access or amend that information in the future if they so desire.
- 24.3. Unsheltered persons may request that a street outreach staff maintain their identification or other records in safekeeping. This

can only be done when there is an explicit internal agency policy for doing so, and all documents collected and stored shall be recorded internal to the organization.

### 25. Case Conferencing

- 25.1. When appropriate consents are in place, a street outreach staff or team may organize a case conference to improve engagement, services or follow-through with any particular unsheltered person.
- 25.2. Whenever possible, the unsheltered person that is being referenced in the case conference shall be invited to attend and participate in the case conference.
- 25.3. The regional coordinator shall convene quarterly а case conference to discuss persons in that region that have expressed interest in housing, but have been homeless 12 months or more and not on a pathway to housing. If invited to attend by the regional coordinator, street outreach staff shall participate in the case conference.

#### 26. Warm Handoffs

26.1. Whenever the street outreach staff are transferring contact with an unsheltered person to another street outreach staff or any other staff or program from the same or different organization, reasonable efforts shall be made to ensure that there is a complete and transparent sharing of information, as well as a warm handoff. Warm handoffs occur best when all relevant parties, including the unsheltered person, are in the same location and are sharing information transparently.

#### 27. Grievances

- 27.1. All organizations delivering street outreach services shall have a grievance policy and accompanying procedures for investigating, and when appropriate, take action on grievances.
- 27.2. Once an unsheltered person has provided consent to receive street outreach services, they shall be made aware of the grievance policy.

### 28. Equipment

- 28.1. Street outreach staff shall have a phone with them at all times during the delivery of street outreach duties.
- 28.2. Each street outreach team shall have access to a First Aid Kit during the delivery of street outreach duties to be used in accordance with the training received on First Aid.
- 28.3. Street outreach staff shall have access to a computer/tablet for the purposes of data entry into HMIS, case notes, email, and maintaining knowledge of available resources to unsheltered persons.

# 29. Encountering A Homeless Individual in Distress

29.1. In some instances, street outreach staff will encounter an unsheltered person in physical, emotional, or mental distress. Efforts will be made to engage the unsheltered person and address their distress. When necessary, safe, and appropriate, street outreach staff shall mobilize First Responder resources within the community to help address the unsheltered person's distress.

- 29.2. If the unsheltered person encountered in distress has not already provided informed consent to receive street outreach services, a First Responder may still be appropriate.
- 29.3. If an unsheltered person is in distress and a First Responder response has been activated, the street outreach staff shall take reasonable efforts to stay with the unsheltered person until assistance arrives and to relay pertinent information to First Responders, when it is safe to do so.
- 29.4. When directed by a funder or supervisor to do so, a summary of an incident involving an unsheltered person in distress and the response shall be provided within 24 hours of the encounter with the unsheltered person in distress.

## 30. Encountering A Homeless Individual Who Is Deceased

30.1. In very rare instances, street outreach staff will encounter an unsheltered person who has died.
A 911 response will be activated in these instances.

- 30.2. When appropriate and necessary, street outreach staff shall administer efforts to revive the unsheltered person until first responders arrive on scene in accordance with their employer's policies and the First Aid/CPR training.
- 30.3. When directed by a funder or employer to do so, a summary of an incident involving an unsheltered deceased person and the response shall be provided within 24 hours of the encounter with the deceased unsheltered person.

# 31. Encountering A Homeless Individual During Non-Work Hours

- 31.1. From time to time, street outreach staff may encounter unsheltered persons that they know during non-work hours. During those instances. the off-duty street outreach staff is not to acknowledge the unsheltered person unless the unsheltered person initiates acknowledgement first.
- 31.2. No street outreach activities are to occur during non-work hours.

- 31.3. In the event the off-duty street outreach staff is with others during the time of acknowledgement with the unsheltered person, no information about the person's name, circumstances, services or care shall be shared with the others.
- 31.4. Street outreach staff shall never post details regarding individuals, locations or content of the work on social media or divulge details to a third party that is not professionally involved in the provision of services to persons who are homeless.

### 32. Responding to Encampments

- 32.1. When one or more unsheltered persons is occupying space on public property through a tent, tarp or other handmade structure, or the individual has occupied a building on public property for the purpose of habitation, it is considered an encampment. The street outreach staff shall report the location of all encampments they know to be occupied to their regional coordinator once per month.
- 32.2. Street outreach staff may not participate in the construction of

- any encampment, though, in exceptional circumstances may provide access to materials like a tent that make the encampment possible, unless otherwise prohibited by the funder.
- 32.3. Street outreach staff may engage people near their encampment, but shall not enter into a tent or other similar structure during the provision of services.
- 32.4. If an enforcement body has identified a particular encampment for closure, and the street outreach staff has advanced notice of such, no materials shall be provided by street outreach to the unsheltered person that will exacerbate the clean-up process of the encampment.

#### 33. Service Restrictions

33.1. In rare circumstances, an unsheltered homeless individual will behave in such a manner that presents a real and credible threat to the street outreach staff, or defaces or destroys property of the street outreach staff. In these instances, a service restriction may be issued by the street outreach staff to the unsheltered person if other attempts to de-escalate the situation have been unsuccessful.

- 33.2. Service restrictions may be issued verbally to the unsheltered person, but must be documented.
- 33.3. If it is the first time an unsheltered person has exhibited behavior prompting a service restriction, the service restriction period shall last no longer than seven calendar days.
- 33.4. If the unsheltered person has engaged in the same behavior repeatedly resulting in subsequent service restrictions, the service restriction period shall last no longer than 14 calendar days.
- 33.5. No unsheltered person in San Diego City or County shall receive a permanent service restriction. However, for the health and safety of specific street outreach staff, in extreme cases that are approved by their supervisor a particular street outreach staff may be exempt from having to engage with the unsheltered person in the future.
- 33.6. Information pertaining to any or all service restrictions may be requested by the coordinators and shall be furnished within three business days if requested.

- 34. Engagement on Public Property and Private Property
- 34.1. Street outreach services shall be provided on all public property within the area they are funded to serve.
- 34.2. Street outreach services may be available inside public buildings within the area they are funded to serve such as libraries and community centers on a limited basis. Doing so should come with knowledge and permission of the staff within the public buildings. Engaging in in-reach activities should consume a minimum (ideally less than 25%) of the street outreach team's time in any given week. In-reach should be limited to engaging only those homeless persons who are unsheltered when not in the public building.
- 34.3. Should street outreach staff observe the need for services in areas that are not public but are within a public agency's control (e.g., a culvert or environmentally sensitive land), the street outreach staff may request permission from the agency to enter the property to perform services.

- 34.4. Street outreach services may be provided on quasi-public property within the area they are funded to serve, such as the parking lot surrounding a strip-mall or business unless expressly requested by the property owner or operator not to do so.
- 34.5. Unless there is explicit permission by the owner or operator of a private building, street outreach activities are not to occur within a private building such as a business or restaurant or on private property.
- 35. Coordinating with Health-Focused Activities Serving Unsheltered Persons
- 35.1. Street outreach staff shall identify unsheltered persons who would benefit from being assessed and/or receiving service from health-focused activities serving unsheltered persons, in jurisdictions within the region where health-focused outreach services exist. With consent, those individuals and their location shall be communicated to the health care team.
- 35.2. Street outreach staff shall not divulge health related information to the health team about any unsheltered person unless there is

- a consent in place that explicitly allows the street outreach staff to do so.
- 35.3. When consents are in place, street outreach staff shall exchange information with the health team related to housing progress and other relevant service details.
- 36. Participation in Collaboration and Meetings
- 36.1. Street outreach staff shall make their knowledge and skill available to assist with Point-In-Time counts.
- 36.2. The regional coordinator will work with street outreach teams in their region to decrease duplication and maximize the strengths of each service provider. Joint planning with the regional coordinator and street outreach teams is expected.
- 36.3. Street outreach staff are expected to participate in meetings, gatherings and trainings organized by the regional coordinator, system coordinator, and/or funders.
- 36.4. Street outreach staff are expected to work effectively with law enforcement conducting outreach activities, so long as those activities are not related to enforcement.

- 36.5. Street outreach staff are expected to work effectively with non-profit, health, homeless and social service providers.
- 36.6. Street outreach staff are expected to work effectively with members of the broader community, including neighborhood businesses and residents. However, communications must not reveal confidential details regarding any particular individual or their supports unless there is consent by the unsheltered person to do so.

### 37. Monitoring

37.1. Every street outreach program should demonstrate that they are providing internal oversight of their program related to their contracted activities. Furthermore, where there is underperformance, the contracted entity for street outreach should be able to demonstrate the steps and measures they are or have taken to improve their performance, if requested by their funder.

- 37.2. Any of the funders, as part of its contract monitoring activities, may choose to monitor compliance with one or more of the street outreach standards for street outreach services within their jurisdiction.
- 37.3. An organization found to be out of compliance with one or more of the street outreach standards may be placed on a remediation plan to ensure future fidelity to the standards. Failure to remediate may result in loss of future funding.

# 38. Amending Street Outreach Standards

- 38.1. These street outreach standards for San Diego Continuum of Care shall be formally reviewed at least once every three years. The Regional Task Force on the Homeless shall lead this process. Amendments may occur at that time.
- 38.2. During the intervening period, if necessary, funders shall collaborate to make any changes to the standards. Unless otherwise legally obligated to do so, all amendments will be communicated to street outreach services with an "in force" date of at least 30 days after the amendment to the standard.

38.3. A contracted street outreach provider may formally request an amendment to the street outreach standards in the intervening period. These requests are to be made by the supervisor of the street outreach program, their designate, or the executive leadership of the organization, and sent to the attention of the Chief Operations Officer of the Regional Task Force on the Homeless. The standard to be amended or deleted, or a standard to be added, shall be identified in writing, along with a rationale for making the

amendment. The Regional Task Force on the Homeless shall undertake an internal review of all such requests. Correspondence on the request shall occur within 30 days of the request being made. If the amendment, subtraction or addition to the standards are made, the Regional Task Force on the Homeless and/or other funders will establish an "in force" date which may be different than the timeframe associated with the correspondence.